FORM 10-Q/A

## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

[X] Quarterly report pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934  $\,$ 

For the quarterly period ended May 9, 1998, or

Transition report pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_.

Commission file number 1-10714

AUTOZONE, INC. (Exact name of registrant as specified in its charter)

Nevada (State or other jurisdiction of incorporation or organization)

62-1482048 (I.R.S.Employer Identification No.)

123 South Front Street Memphis, Tennessee 38103 (Address of principal executive offices) (Zip Code)

(901) 495-6500 Registrant's telephone number, including area code

(not applicable)

Former name, former address and former fiscal year, if changed since last report.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter periods that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No [ ]

### APPLICABLE ONLY TO CORPORATE ISSUERS

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practical date.

Common Stock, \$.01 Par Value - 152,734,031 shares as of June 19, 1998.

NOTE: This Form 10-Q/A is being filed solely to restate the Financial Data Schedules which relate to financial information of the Registrant which has been restated for the purpose of conforming to Financial Accounting Standard No. 128 and Rule 601(c) of Regulation S-K.

### Item 6. Exhibits and Reports on Form 8-K

### (a) Exhibits

The following exhibits are filed as part of this report:

- 3.1 Articles of Incorporation of AutoZone, Inc. Incorporated by reference to Exhibit 3.1 to the Form 10-K for the fiscal year ended August 27, 1994.
- 3.2 Amendment to Articles of Incorporation of AutoZone, Inc., dated December 16, 1993, to increase its authorized shares of common stock to 200,000,000. Incorporated by reference to Exhibit 3.2 to the Form 10-K for the fiscal year ended August 27, 1994.
- 3.3 By-laws of AutoZone, Inc. Incorporated by reference to Exhibit 3.2 to the Registration Statement filed by the Company under the Securities Act of 1933 (No. 33-45649) (the February 1992 Form S-1.)
- 4.1 Form of Common Stock Certificate. Incorporated by reference to Exhibit 4.1 to Pre-Effective Amendment No. 2 to the February 1992 Form S-1.
- \*4.2 Registration Rights Agreement, by and among AutoZone, Inc. and J. Dale Dawson and Judith S. Dawson dated May 1, 1998.
- \*10.1 Credit Agreement dated as of February 23, 1998 among AutoZone, Inc. the several lenders from time to time party thereto, and NationsBank, N.A. as Agent and Suntrust Bank, Nashville, N.A. as Documentation Agent.
- \*27.1 Financial Data Schedule (SEC Use Only) Incorporated by reference to the Exhibit 27.1 of the Form 10-Q for the quarter ended May 9, 1998.
  - \*27.2 Restated Financial Data Schedule (SEC Use Only)
  - 27.3 Restated Financial Data Schedule (SEC Use Only)
- \*Exhibit previously filed with the Form 10-Q dated June 23, 1998.
  - (b) Reports on Form 8-K

None

# SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AUTOZONE, INC.

By:/s/ Michael E. Butterick

Michael E. Butterick Vice President, Controller-Customer Satisfaction (Principal Accounting Officer)

Dated: July 2, 1998

### EXHIBIT INDEX

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This Schedule contains summary financial information extracted from the financial statements for the quarters ended August 31, 1996, November 23, 1997, August 30, 1997, and November 22, 1997 and is qualified in its entirety by reference to such financial statements.

YEAR		3-MOS		YEAR		3-M0S			
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